

Please gather the following for our first meeting:

- Drivers License and Social Security card
- The source, amount, and frequency of your income
- Pay stubs (or equivalent receipt of your source of income) for past six (6) months
- Bank statements for last three months on all accounts
- Statements from ALL creditors for last three months
- Tax returns for past three years (W2s or 1099s)
- Family court certification of any domestic obligations
- Any legal papers that you have received
- A list of all of your property; Tax bill for any real property deeded to you; tax bill for vehicle (mileage of vehicle).
- Insurance card for your vehicle(s); Insurance information on your home; Life insurance information (including whether whole or term and the cash surrender value).
- Completed Asset, Expense (all utility bills), Creditor Worksheet
- Your credit counseling certificate (unless you completed credit counseling through Fresh Start SC)
- If any creditors are “secured” please provide a copy of the mortgage or security agreement contract.